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1. Minor Subscriber Deta		lefer	r Sr.	No. 2	of the	e instru	ctions)			Use A	nnexu	re l i	if na	me ex	kcee	ds t	the s	pac	e p	rov	ide	d b?	elc	w			
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2. Selection of Pension F	und a	nd I	Inve	stme	nt Cl	noice*	(Refer	Sr no. 7	of the	e instr	uction	s)															
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Axis Pension Fund Mg	mt Ltd					Max L	ife Pensi	on Fund	Mgm	t Ltd							OR										
DSP Pension Fund Ma	nagers	Pvt	Ltd			SBI Pe	nsion Fu	nds Pvt	Ltd					Conse	erva	tive	- LC	25		or		F	٩g	ress	sive	- LC	75
HDFC Pension Mgmt C	o Ltd					Tata P	ension N	∕lgmt Pv	t Ltd								OR										
ICICI Prudential Pensio	on Fun	ds M	lgmt	Co Ltd		UTI Re	etiremen	t Solutio	ons Ltd	I	(A	ctive	e) =>		me	entic	on th	e %	sha	re ii	n e	ach	ass	set c	lass	belo	w
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* Selection of one Pension Fur	nd is m	andc	atory	, else t	he for	m is lia	ble to be	rejected	d.		9	% Equi	ity	% Co	rp Bo	nds	9	% Go	ovt Se	ec.		% /	Alt A	Assets	s	10	0%
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INSTRUCTIONS FOR FILLING THE MINOR SUBSCRIBER REGISTRATION FORM for NRI / OCI

General Guidelines

(a) Please fill in legible handwriting to avoid errors. Do not overwrite. Corrections should be countersigned by the applicant. Applications incomplete in any aspect (or) if mandatory fields are left blank (or) with unclear photograph (or) not accompanied by required documents (or) not authenticated by PoP/PoP-SP are liable to be rejected. (b) Copies of documents submitted by the applicant should be self-attested.

(c) Applicant is advised to retain the acknowledgement slip signed/ stamped by the PoP/PoP-SP office.

Sr	Heading	Instruction
1		(a) This Form is applicable only to guardians who are either Non Resident Indians (NRIs) or Overseas Citizen of India (OCIs). Foreign Nationals and Persons of Indian Origin (PIO) are not allowed to open NPS account. When an OCI guardian comes to India with an intention to stay for an indefinite period and stays more than 182 days, he/she loses the privileges available to NRIs/OCIs and thus such OCI may open an NPS account applicable to resident Indians.
2		The english e-PRAN card and welcome kit would be sent to the applicant vide email. In case the applicant wish to have a physical or hindi PRAN Card / welcome kit, special request may be sent to the POP / CRA. Higher charges may be applicable on such requests.
3	Subscriber's / Guardian's Name	(a) Guardian's Name should match with the PAN. (b) If the name has more than 30 characters, please fill Annexure II for the same.
4	Politically Exposed	Politically Exposed Persons' (PEPs) are individuals who are or have been entrusted with prominent public functions such as heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials.
5	Proof of Identity and Address	If the guardian is submitting Aadhaar as proof of Identity and Address, the first 8 digits of the Aadhaar number should be redacted / masked on the submitted copy.
6	Current Address	Providing current address is mandatory. The submitted address proof should contain the current address as provided in the form.
7	DOB and Bank A/c	 (a) DoB proof is mandatory. (b)Minor's Bank a/c or joint account with guardian (NRE/ NRO) is mandatory. PoPs/CRAs to verify the Bank details. (c) The guardian shall make contributions through NRE/NRO account only and fund transfers should comply to regulatory requirements of RBI / Govt and FEMA, as applicable.
8	Investment Choices	 (a) Selection of one Pension fund is mandatory, else the form is liable to be rejected. (b) Moderate LC50 (Default): 50% allocation into Equity; (c) Conservative LC25: 25% allocation into equity; (c) Aggressive LC75: 75% allocation into equity (d) Active Choice: Subscriber can actively decide the allocation into Equity / Corporate Debt / G-Sec / Alternate assets.
9	Declaration	Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India: • Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA. • Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number) In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided. • In case applicant is declaring US person status as 'Yes', provide FATCA declaration as per Annexure II.
10	Signature by the	In case the guardian is unable to affix signature, Left Thumb Impression in case of male and Right Thumb Impression in case of female should be afffixed and in case there is no hands, toe impression of the applicant to be provided. The thumb / toe impression should be attested by two persons, one of whom should be the authorised official of PoP attesting the same under his/her official seal and stamp.

Applicable CRA charges:	NSDL	Kfintech	CAMS
Account Opening charges	₹	₹	₹
Account Maintenance Charges (p.a.)	₹	₹	₹
Charge per transaction	₹	₹	₹

ANNE	KURES TO THE MINOR SUE	SCRIBER REGISTRATION F	ORM for NRI / OCI					
Annexure I - If characters of name ex	ceeded the space provided							
ubscriber's First Name								
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Annexure II - FATCA (Foreign Accoun	t Tax Compliance Act) & CRS	Declaration (Refer Sr no. 9 d	of the instructions):					
US Person Yes	No Father's Name							
Country of Birth	Pla	ce & City of Birth						
Particulars		Country 1	Country 2	Country 3				
Country/countries of Tax Residency								
	Address Line 1							
Address in the jurisdiction for Tax	City/Town/Village							
Residence	State							
	ZIP/Post Code							
Tax Identification Number (TIN)/Function	al equivalent Number							
TIN/ Functional equivalent Number Issuin	g Country							
Validity of documentary evidence provide	d (Wherever applicable)	ddmmyyyy	ddmmyyyy	ddmmyyyy				
I have understood the information require	ements of this Form (read along	with the FATCA/CRS						
Instructions and Terms & Conditions) and	,	tion provided by me/us on this	Signature / Thumb Imp	ression* of Guardian				
Form is true, correct, and complete and h	ereby accept the same.		(refer instruction 10)					